WIELTON GROUP

INVESTORS CONFERENCE

Wielton Group summarizes 1-3Q 2025

Market environment – 1-3Q 2025

a. European markets where the Wielton Group operates have seen GDP growth.

b. Inflation is relatively low.

c. Most EU markets are showing signs of a slight recovery and an increase in cargo volume.

d. Spot rates are at record highs, providing an opportunity to renegotiate contracts.

e. The projected 45% growth in the e-commerce sector by 2029 presents an opportunity for the transport sector.

f. Positive quarter-on-quarter trend in truck, semi-trailer, and trailer registrations.

g. Planned defence spending – an opportunity for a revival in industrial production in 2025 (PL – €43 billion; DE – €83 billion; FR – €50 billion).

h. In 2025–2027, agricultural support programmes should have a positive impact on investment growth in the agricultural sector, especially in machinery.

Leading European player

- **Manufacturer of trailers, semi-trailers, and vehicle bodies** for road transport and agriculture.
- Over 29 years of operating.
- **International Group, based on strong local brands, with** 5 production centres in Europe.
- Over 208,000 **semi-trailers produced.**
- **Modern research and development facilities** located in Poland, Germany and France.
- **Extensive service network with international reach** – 425 points in 30 countries.
- Experiencef Staff - around 3,600 people in the Group

No 3
In Europe

No 11
In the Word

Production centres
Commercial companies
Assembly plants

WIELTON GROUP

Highlights in 3Q 2025

JULY 31
Signing of a cooperation agreement with Jelcz by Wielton Defence

SEPTREMBER 2-5
Participation in MSPO in Kielce

SEPTREMBER 4-6
Participation EKO-LAS

SEPTEMBER 30
Publication of results for 1H 2025

Key information

1 **Increase in sales revenues in the third quarter of this year by 23.2% (**PLN 544.8 million vs. PLN 442.0 million in Q3 2024) **with an increase in sales volume by 24.3**% (3,877 units. vs. 3,120 pcs.) **In the January-September period, sales revenues amounted to PLN 1,579.9 million (+0.1% y/y) with sales volume of 11,440 units (+4.0% y/y).**

2 **EBITDA in the third quarter of this year was at the level of PLN 6.5 million** (compared to PLN -9.6 million in Q3 2024). **EBITDA in the January-September period at the level of PLN -23.2 million** (compared to PLN 10.7 million in Q1-Q3 24).
EBITDA margin in Q3 at 1.2% vs. -2.2% a year earlier. **In the January-September period, EBITDA margin at the level of -1.5%** (0.7% in Q1-Q3 24).

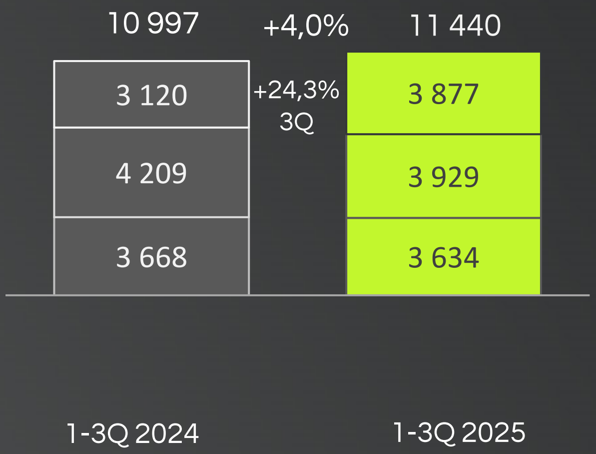
3 **Net loss in the third quarter of this year at the level of PLN 30.9 million (compared to PLN 42.3 million in Q3 2024).**
Net loss in the January-September period at the level of PLN 135.7 million, compared to PLN -82.9 million in the January-September period last year.

4 Backlog at the end of September **at the level of over 5.6 thousand units.**

Key data for 1-3Q 2025

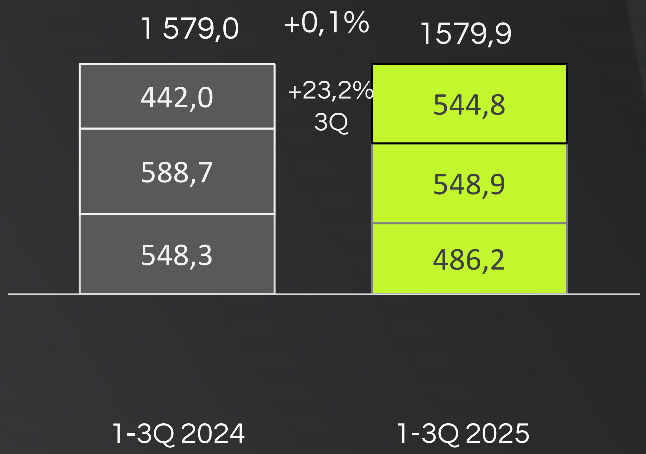
Volumes

[pcs.]



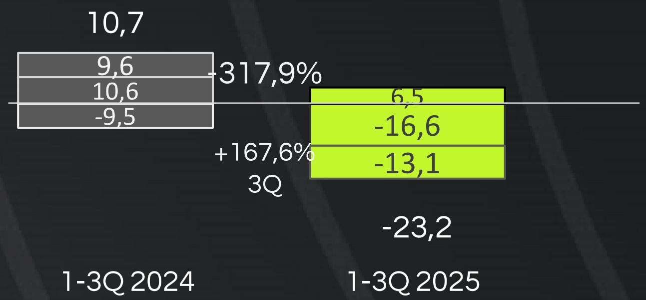
Revenue

[PLN million]



EBITDA

[PLN million]



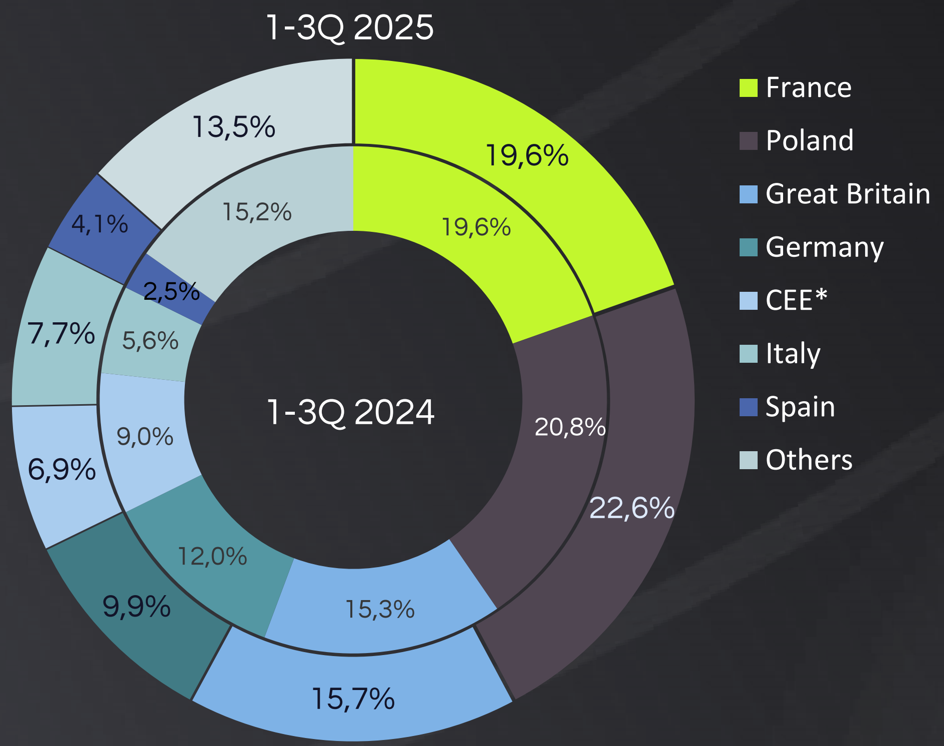
EBITDA MARGIN	0,7%	**-1,5%**

- Q1-3 2025 under the influence of: persistently low market demand, price pressure from competitors, difficult financial situation of transport companies, and the adverse impact of the Euro exchange rate hitting exporters and transport companies (Euro YTD exchange rate PLN 4.24 in September 2025 vs. PLN 4.30 in September 2024). In Q3, there was a visible improvement in results despite the continuing unfavourable market situation (the effect of the introduced restructuring measures).

WIELTON GROUP

MARKETS – SUMMARY OF ACTIVITIES

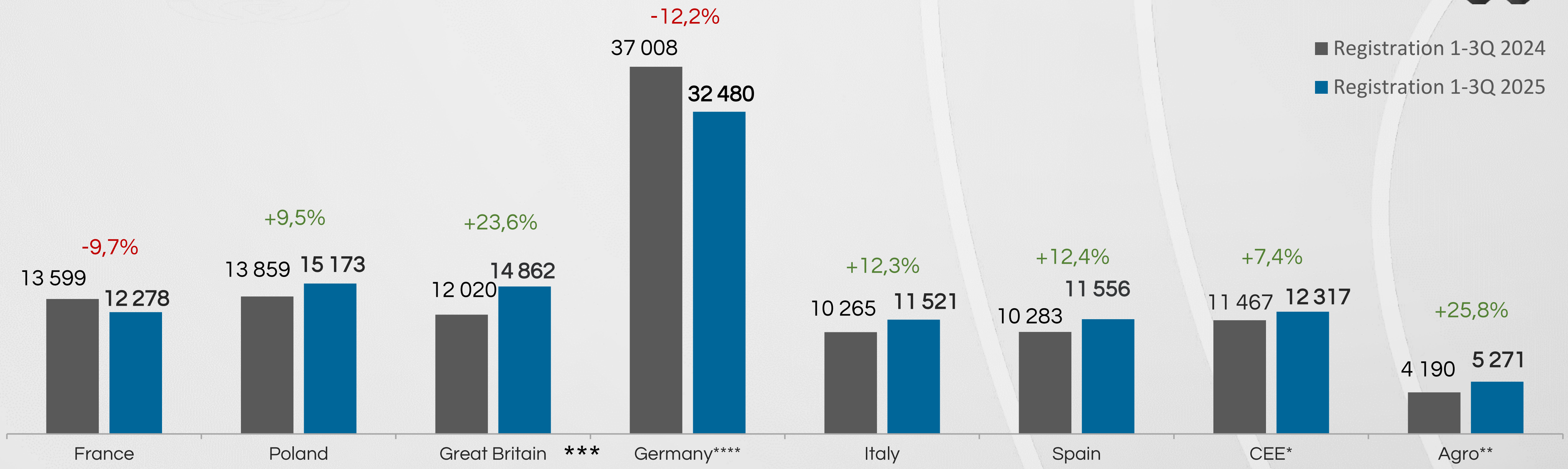
Share of individual markets in the Wielton Group's revenues**



*Bulgaria, Croatia, Czech Republic, Romania, Serbia, Slovakia, Slovenia, Hungary

** Change in the way revenue is presented. From 2024, revenues on a given market are presented as total sales revenues by all GW companies to a given market to entities outside the Group. The previous methodology assumed that the revenues presented, for example, for a given country were revenues generated by the company with its registered office there (regardless of the country of sale).

Semi-trailer and trailer market in 1-3Q 2025 [pcs.]



Declines were recorded by:

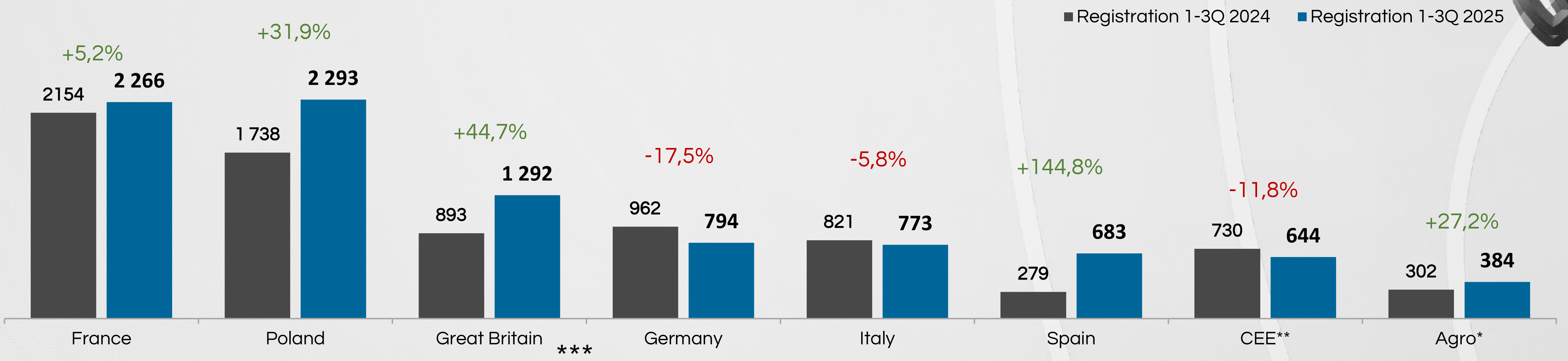
- Curtain trailer segment: Germany (-27%), Spain (-15.5%), France (-5%), UK (-6%);
- Tipper segment: Poland (-40%), Germany (-17%);
- Cold Storage Segment: Germany (-8%), Italy (-11%), France (-15%);
- Van segment: France (-10%),
- Subcontainer segment: France (-13%),

Increases were recorded by:

- Curtain segment: UK (+27%), Italy (+31%), Poland (+17%);
- Tipper segment: Spain (+33%), France (+21%);. Italy (+13.5%), UK (+27%);
- Cold storage segment: Poland (+35%: 2896 vs. 2145 units y/y), UK (+8%),
- Van segment: Poland (+93%), UK (+34%), Spain (+213%), Germany (+34%);
- Subcontainer segment: Spain (+73.5%), Poland (+10.5%), Germany (+15%), UK (+10%).

**Bulgaria, Croatia, Czech Republic, Romania, Serbia, Slovakia, Slovenia, and Hungary. "In the registration data presented for CEE, Slovenia and Croatia are exceptions due to a change in reporting systems. In the case of Slovenia, due to the lack of data for Q3, only data for the 1H period (without Q3 estimation) were included, while in Croatia there are still no registration data for the period 1-3Q" *for the Polish market.
UK – Change of data for 2024 for the UK - estimates for UK registrations, which were presented in the results for Q1 2024 due to the lack of official data available at the time, were updated with the data officially made available by DVSA.
Data for the German market for 2024 and 2023 - Market Information System DE TRAILERS >10TON

Wielton Group on the market in 1-3Q 2025



	France	Poland	Great Britain***	Germany	Italy	Spain	CEE**	Agro*
Position	Nr 1	Nr 2	Nr 3	Nr 5	Nr 6	Nr 4	Nr 5	Nr 4
Share	18,5%	15,1%	8,7%	2,4%	6,7%	5,9%	5,2%	7,3%
Brands	Fruehauf	Wielton Langendorf Fruehauf	Lawrence David Wielton	Langendorf Wielton GmbH	Viberti Fruehauf Guillén	Guillén Fruehauf Wielton	Wielton	Wielton Agro*

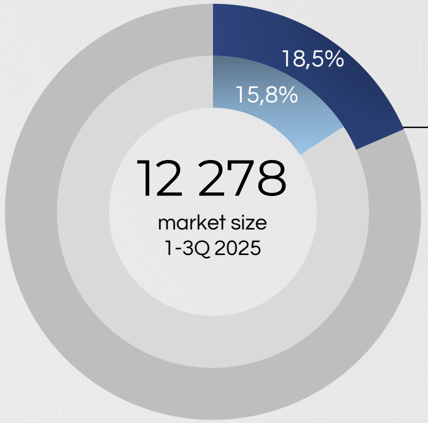
- Sales in some countries as a result of liquidity management (rapid cash flow).
- France – an increase in the level of registration of Fruehauf products despite a decrease in demand for semi-trailers and a decrease in the market in France by almost 10% y/y.
- Germany – a significant decline in demand for universal semi-trailers and tippers resulted in a decrease in sales of Wieloton GmbH and Langendorf products.
- UK - Lawrence David – a significant increase in the registration of brand products compared to the market.
- Italy – delays in vehicle registrations.
- Spain – Significant increase in registrations in Spain – a one-time event as a result of registering an order from an e-commerce customer.
- CEE - A strong price fight leading to larger declines compared to the market. The suspension of construction investments in CEE has resulted in a decline in demand for steel tippers.
- The Agro sector – a continuation of the positive investment trend – farmers are increasingly willing to modernize their farms by investing in new equipment, which is a significant impulse for the development of the entire industry.

**Bułgaria, Chorwacja, Czechy, Rumunia, Serbia, Słowacja, Słowenia, Węgry. – W danych rejestracyjnych prezentowanych dla CEE wyjątek stanowią Słowenia i Chorwacja ze względu na zmianę systemów raportowania. W przypadku Słowenii ze względu na brak danych za 3Q uwzględniono dane tylko za okres 1H (bez estymacji Q3), natomiast w Chorwacji nadal brak jest dostępnych danych rejestracyjnych za okres 1-3Q" *dla rynku polskiego.
*** UK – Zmiana danych za 2024 rok dla UK - estymacje dla rejestracji w UK, które prezentowano przy wynikach za 1Q 2024 r. ze względu na ówczesny brak dostępnych oficjalnych danych zaktualizowano o oficjalnie udostępnione dane przez DVSA.
****Dane dla rynku niemieckiego za rok 2024 I 2023 - Market Information System DE TRAILERS >10TON

France

Market share

Based on vehicle registration



POSITION	
1.	1.
FRUEHAUF	
1-3Q 2025	1-3Q 2024

Market decline by 9.7% y/y up to 12,278 pcs. Market share 18.5% with 2,266 pcs.

Sales and financial highlights

01. Maintaining the leading position on the French market with an increase in market share to 18.5% and an increase in the level of registration of Fruehauf vehicles (increase by 5.2% y/y. Decline in the French market by almost 10% y/y in Q1-3 2025.

02. Wielton Group's sales on the French market at the level of 2,053 pcs. (increase by 3%) in Q1-3 2025

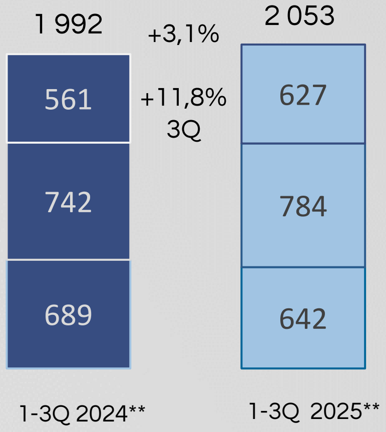
03. Sales of curtain trailers increased by 27% y/y (1069 vs. 844 units) in Q1-Q3 2025, and sales of container trailers decreased by 5% (94 vs. 99 units) for the Fruehauf brand.

04. Total sales revenues at the level of PLN 309.1 million (-0.1% y/y) in Q1-Q3 2025.

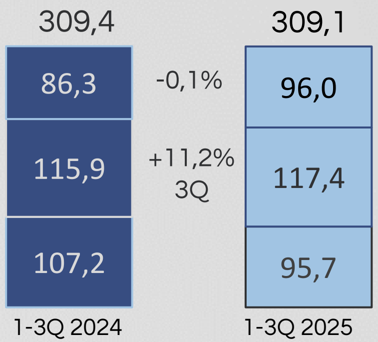
05. Fruehauf's export sales in Q1-3 2025 amounted to 427 units, which gave it PLN 61.4 million in revenue.

06. Fruehauf's backlog at the end of September at the level of 1,144 units.

Sale of GW on the French market [pcs.]



Sales revenues – France [PLN million]



** change in the way sales data is presented from 2024 – currently the Group's sales in a given market.

Market information

1. The French road transport sector is experiencing its worst period since 2020. New data from Union TLF, the federation of transport and logistics, shows the scale of the problem, which is hitting the entire European TSL industry harder and harder. On average, ten transport companies go bankrupt there every day, and the number of bankruptcies is growing at a rate not seen for years.

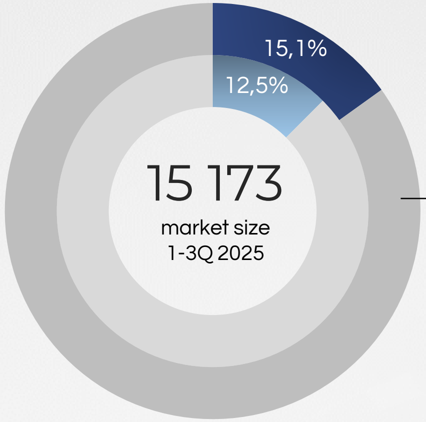
2. A nationwide strike by trade unions in September united the three largest transport confederations: CFDT-FGTE, CGT Transports, and FO-UNCP. The unions have protested against the brutal draft budget and are demanding higher wages and better working conditions for drivers.

3. The PMI index for the French manufacturing sector fell to 48.2 in September 2025 from 50.4 in August. The survey pointed to a sharp decline in production and new orders, intensified political uncertainty after the collapse of the Bayrou government. Export demand also weakened, with companies pointing to US tariffs and a weak situation on world markets.

Poland

Market share

Based on vehicle registration



POSITION

2.	2.
1-3Q 2025	1-1Q 2024

WIELTON Langendorf FRUEHAUF

Market growth by 9.5% y/y to 15,173 pcs.

Market share 15.1%
przy 2 293 pcs.
Wielton – 2 255 pcs.
Langendorf – 33 pcs.
Fruehauf – 5 pcs.

1-3Q 2024 (1738 pcs.):
1695 pcs.
43 pcs.

Market information

1 **According to S&P Global data, the PMI index in Poland rose to 48.0 in September**, signaling a gradual slowdown in the economic downturn in the industrial sector. New orders fell for the sixth month in a row, although the pace of decline decreased to the lowest level since May. The decline in inflation was caused by the fastest decline in input prices since January and a slight decline in production prices.

2 The development of online shopping generates dynamic growth in the logistics sector, which is becoming a key link in handling the growing number of orders. The cross-border segment is also gradually developing, and Polish warehouses are increasingly serving as distribution centers for global brands.

3 Growth of the Polish market by 9.5% y/y in Q1-Q3 2025, resulting from a significant increase in registrations of refrigerated vehicles (+35%: 2896 units vs. 2145 units y/y). Wielton **ranks first on the market in terms of registration of tippers** and **second** in terms of registration of **vans.**

Sales and financial highlights

01. The second position on the market with a share of 15.1% with a year-on-year increase in the level of registration of Wielton, Langendorf, and Fruehauf products by 31.9%.

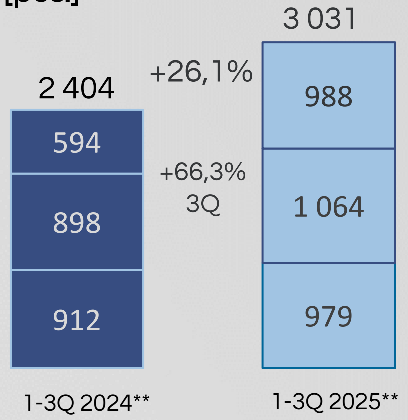
02. Volume sales of GW in Poland are at the level of 3,031 pcs. (+26.1%) in Q1-Q3 2025

03. Sales of high volume combinations increased by 21% (624 vs. 515 units) and universal semi-trailers by 30% (1213 units vs. 931 units. Sales of Wielton tippers decreased by almost 19% (271 vs. 333 units) of Wielton in Poland in Q1-Q3 2025

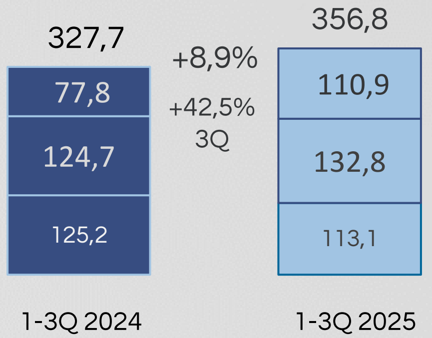
04. Total sales revenues (products, services, transport services, other) at the level of PLN 356.8 million (+8.9% y/y) in Q1-3 2025
Sale of Wielton Agro agricultural trailers for the Polish market in 339 pcs. 1-3Q 25 vs. 222 pcs. in 1-3Q24; Sale of Langendorf to the Polish market in 32 pcs. 1-3Q25 vs. 46 pcs. in 1-3Q24.

05. Wielton's backlog at the end of September was at the level of 3,743 units.

Sale of GW on the Polish market [pcs.]



Sales revenues – Poland [PLN million]

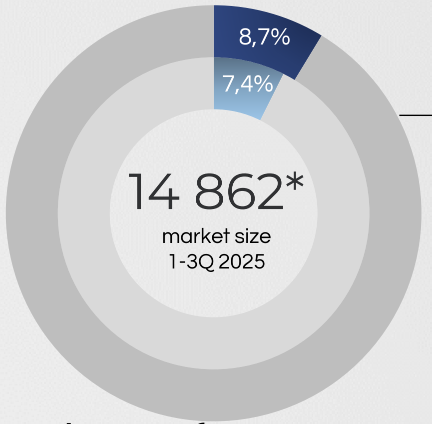


** Change in the way sales data is presented from 2024 – currently the Group's sales in a given market.

Great Britain

Market share

Based on vehicle registration



POSITION	
3.	3.
LAWRENCE DAVID	
1-3Q 2025	1-3Q 2024

Market growth by 23,6% y/y
to 14,862 pcs.

Market share 8,7%
at 1,292 pcs.

Market information

1. The Road Hauliers Association (RHA) warns that the launch of the EU's Entry/Exit System (EES) could seriously disrupt the operations of UK logistics, coach, and live event companies that regularly make trips to the EU. According to a survey conducted in the TSL industry, more than half of the companies affected by the new regulations plan to reduce the number of trips to the EU, and many of them are also considering reducing employment.

2. The S&P Global PMI for British industry fell to 46.2 in September 2025. Consumer, intermediate, and investment goods were affected by the decline in production, as weakened confidence, high costs, risks related to US tariffs, and supply chain disruptions weighed on demand. Export orders recorded one of the sharpest declines in two years, with weak economic conditions in the US, EU, the Middle East, and Asia.

Sales and financial highlights

01. Third position on the market with a share of 8.7% in Q1-Q3 2025. Increase in the level of registration of Lawrence David products on the British market by over 44% y/y with the British market growing by over 23% y/y.

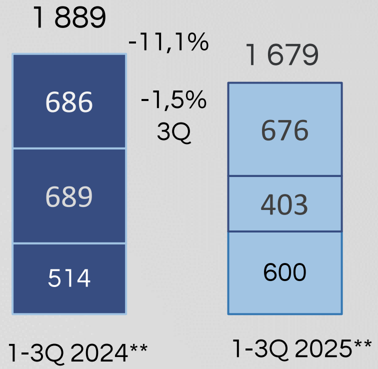
02. Wielton Group's sales volume in the British market is at the level of 1,679 units. in Q1-3Q 2025 (-11.1% y/y).

03. An increase in sales of curtain trailers by 18% (592 vs. 500 units) and a decrease in sales of rigid bodies by 49% y/y (178 units vs. 349 units) of the LDV brand in Q1-Q3 2025.

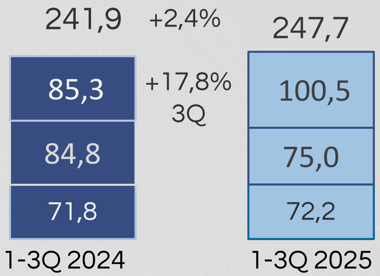
04. Total sales revenues at the level of PLN 247.7 million (+2.4% y/y) in Q1-Q3 2025

05. Lawrence David's backlog at the end of September at 1,610 units.

Sale of GW on the British market [pcs.]



Sales revenue – United Kingdom [PLN million]

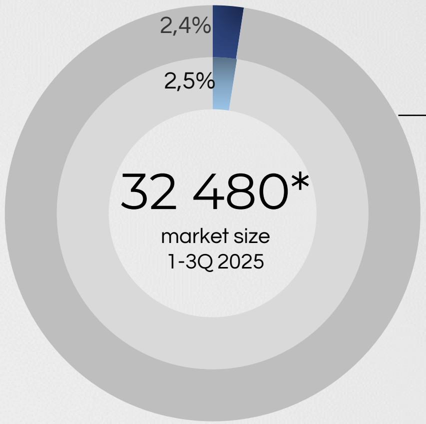


** Change in the way sales data is presented from 2024 – currently the Group's sales in a given market.

Germany

Market share

Based on vehicle registration



POSITION	
5.	5.
WIELTON Langendorf	
1-3Q 2025	1-3Q 2024

Market decline by 12,2% y/y
to 32,480 pcs.

Market share 2,4%
at 794 pcs.*

	1-3Q 2025	1-3Q 2024 (962 pcs.):
Langendorf	379 pcs.	447 pcs.
Wielton GmbH	415 pcs..	515 pcs.

* Dane Market Information System DE trailers.10t.

Market information

1 German exports to the United States in July 2025 reached their lowest value since December 2021. This is the fourth consecutive month of declines, which are the result of the US customs policy and the poor condition of industrial production.

2 Employment forecasts for the German transport, logistics, and automotive sectors have fallen significantly. According to the latest ManpowerGroup Labour Market Barometer for the fourth quarter of 2025, the net employment index (NEO) decreased from 31 to 17 percent. This is as much as 14 points less than in the previous quarter and 13 points less year-on-year.

3 **The PMI for the German HCOB industry was 49.5 in September 2025, compared to 49.8 in August,** indicating near-stagnation in the manufacturing sector. Production growth was the highest in three and a half years, driven by the capital goods segment. Production was often supported by the fulfilment of outstanding orders, the number of which fell at the fastest pace in three months. A decline in the inflow of new orders caused by increased uncertainty, strong competition from abroad, and US tariffs caused further declines in employment.

Sales and financial highlights

01. Fifth position on the market with a market share of 2.4%. Decrease in the level of registration of Wielton and Langendorf products by 17.5% y/y with the German market falling by over 12% in Q1-Q3 2025.
Second place of the Wielton Group in tipper registrations in Germany – 474 pcs.)

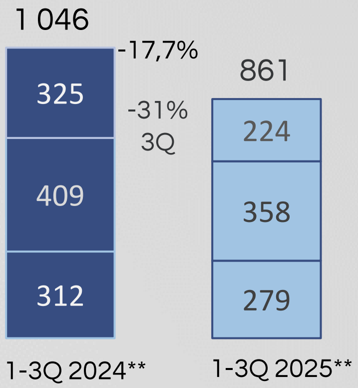
02. Wielton Group's sales volume in Germany is at the level of 861 pcs. (-17.7% y/y) in Q1-3Q 2025

03. Sales of aluminium square tippers decreased by 40% (96 pcs vs. 160 pcs) at Wielton GmbH in Q1-Q3 2025. Sales of inloader double deck increased by 103% y/y (67 units vs. 33 units) at Langendorf.

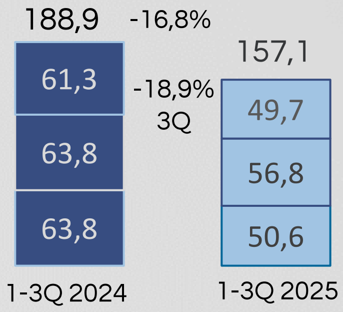
04. Total sales revenues at the level of PLN 157.1 million (-16.8% y/y) in Q1-3 2025

05. Backlog of Langendorf and Wielton GmbH at the end of September respectively at the level of 239 pcs, and 17 pcs.

Sale of GW on the German market [pcs.]



Sales revenue – Germany [PLN million]

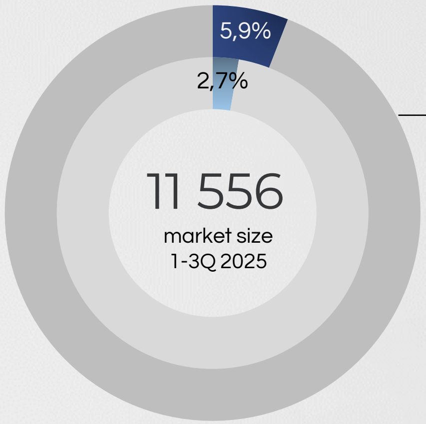


** Change in the way sales data is presented from 2024 – currently the Group's sales in a given market.

Spain

Market share

Based on vehicle registration



POSITION

4.	8.
1-3Q 2025	1-3Q 2024

GUILLÉN SEMIRREMOLQUES
FRUEHAUF
WIELTON

Market growth by 12,4% y/y
to 11,566 pcs.

Market share 5,9%
at 683 pcs.*
*Guillen 332 pcs.
Fruehauf 151 pcs.
Wielton 200 pcs.

Market information

1 The extended truck combination has passed the practical test. For more than a year, the EcoDuo (consisting of two standard trailers connected by a dolly and pulled by a tractor unit) was used on the route between Wolfsburg, Lehrte, and Barcelona. The design consortium has now confirmed the practical feasibility of this concept. For the industry, EcoDuo opens up new opportunities: more capacity per course, reduction of CO_2 emissions, and more efficient use of limited human resources.

2 According to the SP Global PMI report, the manufacturing PMI in Spain fell to 51.5 in September 2025 from 54.3 in August. The slowdown reflected weaker output growth and new orders, with export sales falling for the first time in three months amid tariffs, trade disruptions, and political uncertainty.

Sales and financial highlights

01. Fourth position on the market with a share of 5.9%. Higher level of registrations of Guillen, Fruehauf, and Wielton products by 144.8% y/y, with an increase in the Spanish market by 12.4% y/y) in Q3 2025.
WLT and FRH registrations = 351 pcs. An order from an e-commerce customer resulted in an increase in market shares.

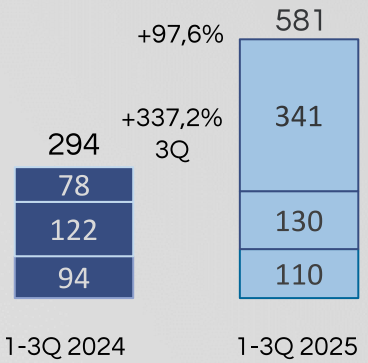
02. Wielton Group's sales volume is at the level of 581 pcs. (+97.6% y/y) in Q1-3 2025

03. Sales of curtain trailers increased by 20% y/y. (126 pcs vs. 105 pcs.), Fruehauf sales in Spain 99 pcs. in Q1-3Q 2025

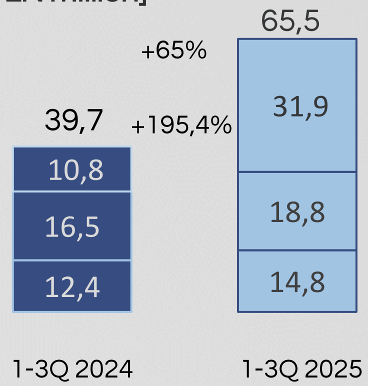
04. Total sales revenues at the level of PLN 65.5 million (+65% y/y) in Q1-3 2025

05. Guillen's backlog at the end of September at 118 units.

Sale of GW on the Spanish market [pcs.]



Sales revenue – Spain [PLN million]

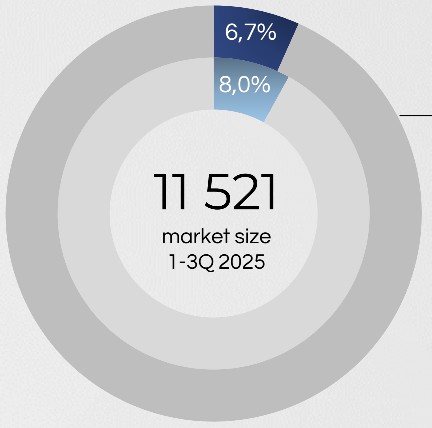


** Change in the way sales data is presented from 2024 – currently the Group's sales in a given market.

Italy

Market share

Based on vehicle registration



POSITION

6.	4.
1-3Q 2025	1-3Q 2024

VIBERTI
FRUEHAUF
GUILLÉN

Market growth by 12,3% y/y
to 11,521 pcs.

Market share 6,7% at 773 pcs.	1-3Q 2024 (821 szt.):
Viberti: 548 pcs.	655 pcs.
Fruehauf: 205 pcs.	166 pcs.
Guillen: 20 pcs.	
Wielton: deferred reg.	

Market information

1. According to the SP Global report, the PMI index of the Italian manufacturing sector fell to 49 in September this year, which highlights the renewed weakening of the Italian manufacturing sector. The decline was driven by a renewed decline in production and new orders related to global economic uncertainty. The slowdown in international demand resulted in a decline in exports, especially in key markets in Europe, the USA, and Asia.
2. The Italian transport sector – like the entire industry in Europe – is struggling with a serious shortage of drivers. To make it easier for young people to enter the profession, the government has decided to launch financial support to cover the costs of courses and exams. The new system applies to people between the ages of 18 and 35 and covers all categories of driving licences needed for road transport, as well as the Driver Qualification Card (CQC).

Sales and financial highlights

01. Sixth place in the market with a share of 6.7% for Viberti, Fruehauf, and Guillen. A decrease in the level of registrations of products of these brands by 5.8 percent y/y, with an increase in the Italian market by almost 12.3% in Q1-3 2025, related to delays in registrations.

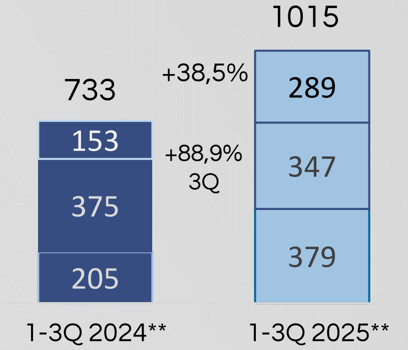
02. Wielton Group's sales volume in Italy increased by 38.5% y/y (1,015 units).

03. Decrease in the level of sales of curtain trailers by 19% y/y (227 units vs. 279 units), increase in sales of container semi-trailers by 455% y/y (172 units vs. 31 units). Viberti in Q1-3 2025: Sales of Fruehauf vehicles on the Italian market at the level of 213 units in Q1-3 2025

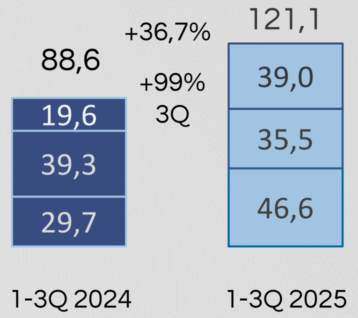
04. Total sales revenues at the level of PLN 121.1 million (+36.7% y/y) in Q1-3 2025

05. Viberti's backlog at the end of September at the level of 277 units.

Sale of GW on the Italian market [pcs.]



Sales revenue – Italy [PLN million]



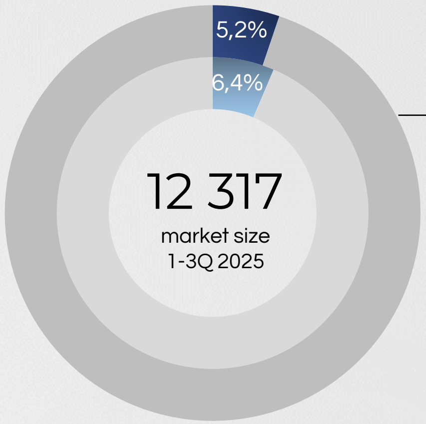
** Change in the way sales data is presented from 2024 – currently the Group's sales in a given market.

CEE*

* Bulgaria, Croatia, Czech Republic, Romania, Serbia, Slovakia, Slovenia, Hungary

Market share

Based on vehicle registration



POSITION	
5.	5.
WIELTON	
1-3Q 2025	1-3Q 2024

Market growth by 7,4% y/y
to 12,317 pcs.

Market share 5,2%
at 644 pcs.

Market information

1. The CEE market is struggling with a downturn, especially in the area of infrastructure investments. Sales of tippers, which have always been very strong in this region, have definitely decreased. Many investments related to government activities are withheld or postponed.
2. Large declines, especially in the markets of Romania and Serbia. The countries of the region are still struggling with the consequences of the war in Ukraine beyond the neighbouring border and unstable government policy, which has a strong impact on the area of financing. Leasing and banking processes have been extended.
3. Czech Republic and Bulgaria – the increase in demand and markets increases shares in these countries. Wielton maintained its leading position on the Slovak market.

Sales and financial highlights

01. Maintaining the fifth position on the market with a drop in shares to 5.2%. A decrease in the level of registrations of Wielton vehicles by 11.8% with a market growth of 7.4% y/y in Q1-3 2025.

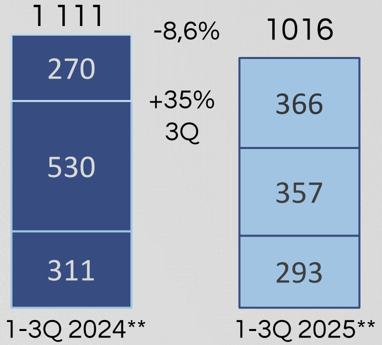
02. Wielton Group's sales volume at the level of 1,016 pcs. in Q1-3Q 2025

03. Sales of high-volume combinations increased by approximately. 125% y/y (230 pcs vs. 102 pcs) and universal semi-trailers by approx. 11% (161 pcs vs. 145 pcs), a decrease in sales of tipper semi-trailers by over 55% y/y. (234 pcs vs. 521 pcs.) and tipper bodies by 36% (136 pcs vs. 214 pcs) of the Wielton brand in Q1-Q3 2025.

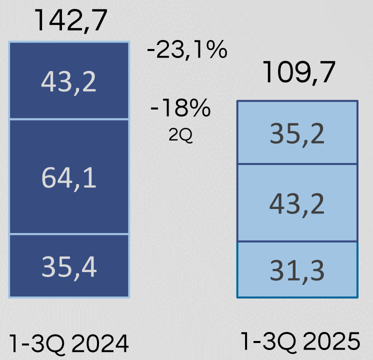
04. Total sales revenue at PLN 109.7 million (-23% y/y) in Q1-Q3 2025

05. Backlog at the end of September at the level of 309 units.

Sale of GW to CEE markets [pcs.]



Sales revenues – CEE [PLN million]

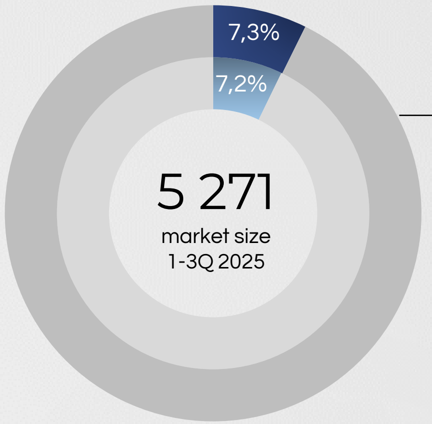


** Change in the way sales data is presented from 2024 – currently the Group's sales in a given market.

Segment Agro

Market share

Based on vehicle registration in Poland



POSITION	
4.	4.
WIELTON	
1-3Q 2025	1-3Q 2024

Market growth by 25,8% y/y
to 5 271 pcs.

Market share in Poland 7,3%
at 384 pcs.

Market information

1 The agricultural trailer market recorded strong growth, especially in the new machinery segment. This is the result of the continuation of the positive investment trend – farmers are more and more willing to modernize their farms by investing in new equipment, which is a significant impulse for the development of the entire industry. The use of EU funds also had a major impact on the scale of investments. The recovery also included other segments of the agricultural machinery market – including tractors – which confirms the broad improvement in the economic situation in the agricultural technology sector.

2 An increase in farmers' incomes and better investment sentiment translated into a recovery in the entire sector. Good yields of cereals and oilseeds are forecast in the European Union, although the industry is still struggling with high production costs and geopolitical uncertainty.

Sales and financial highlights

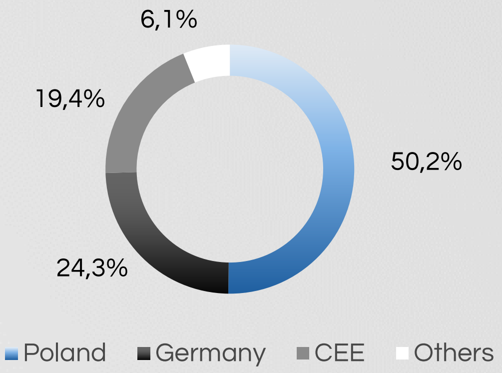
01. Fourth position on the Polish market with a market share of 7.3% in Q1-Q3 2025, with an increase in the Agro market in Poland by 25.8% y/y.

02. Increase in the level of registration of Wielton Agro agricultural trailers in Poland by 27.2% y/y in Q1-Q3 2025

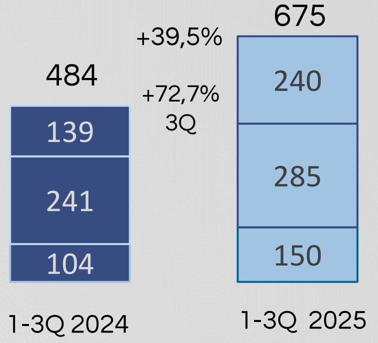
03. Volume sales of Wielton Agro agricultural trailers are at the level of 675 pcs. (+39.5% y/y) in Q1-Q3 2025

04. Increase in the level of sales of low-tonnage trailers by 114% (124 pcs vs. 58 pcs.) and agricultural platforms by 36% y/y. (347 vs. 255 pcs.) in Q1-Q3 2025
Backlog at the end of September at the level of 23 pcs.

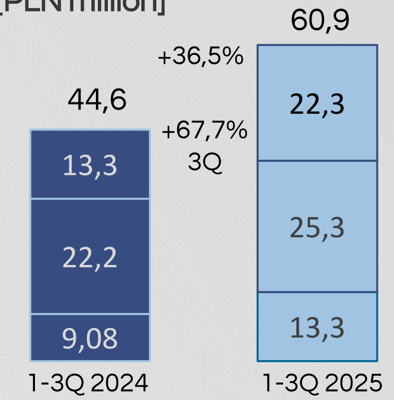
Geographical sales structure



Sale Wielton Agro [pcs.]



Sales revenues – Wielton Agro [PLN million]



Product portfolio structure 1-3Q 2025

1-3Q 2024 1-3Q 2025
38% 38%
UNIVERSAL SEMI-TRAILERS

1-3Q 2024 1-3Q 2025
17% 12%
TIPPERS

1-3Q 2024 1-3Q 2025
13% 16%
CLOSED-BOX SEMI-TRAILERS

1-3Q 2024 1-3Q 2025
4% 6%
AGRO

1-3Q 2024 1-3Q 2025
8% 5%
HOME DELIVERY VAN

Increase in sales of high volume combinations units y/y (1051 pcs vs. 770 pcs) and closed-box semi-trailers (1829 pcs vs. 1478 pcs) and agricultural vehicles y/y (675 pcs vs. 484 pcs) in Q1-3 2025

1-3Q 2024 1-3Q 2025
3% 3%
TIPPER BODIESI

1-3Q 2024 1-3Q 2025
5% 4%
LOW-LOADERS (including trailers and others)

1-3Q 2024 1-3Q 2025
4% 5%
CONTAINER SEMI-LOADERS

1-3Q 2024 1-3Q 2025
7% 9%
HIGH VOLUME COMBINATIONS

1-3Q 2024 1-3Q 2025
1% 1%
INLOADERS

Decrease in sales of tipper semi-trailers y/y (1342 pcs vs. 1843 pcs.) and home delivery vans y/y (621 pcs vs. 918 pcs)

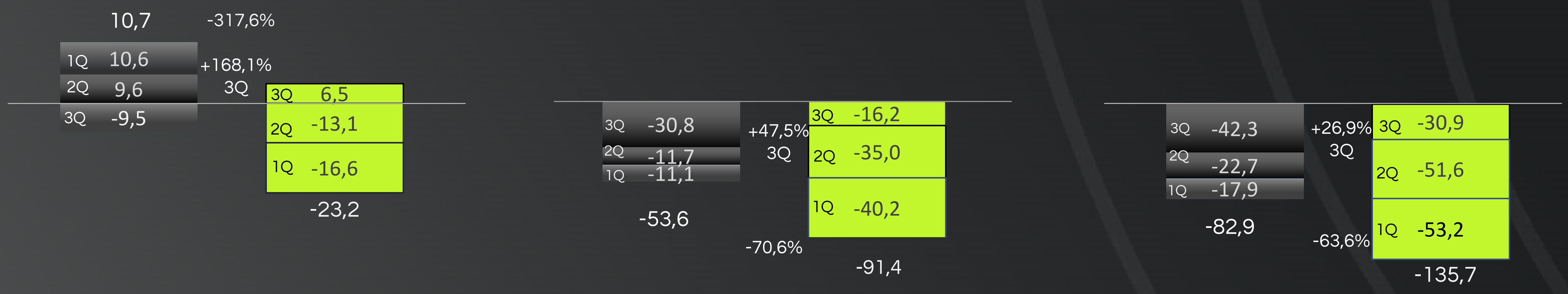
WIELTON GROUP

OPERATING AND FINANCIAL RESULTS

Consolidated profits and profitability

Q1-3 2025 under the influence of: persistently low market demand, price pressure from competitors, difficult financial situation of transport companies, and the adverse impact of the Euro exchange rate hitting exporters and transport companies (Euro YTD exchange rate PLN 4.24 in September 2025 vs. PLN 4.30 in September 2024). In Q3, there was a visible improvement in results despite the continuing unfavourable market situation (the effect of the introduced restructuring measures).

EBITDA [PLN million] | **EBIT** [PLN million] | **Net profit/loss** [PLN million]

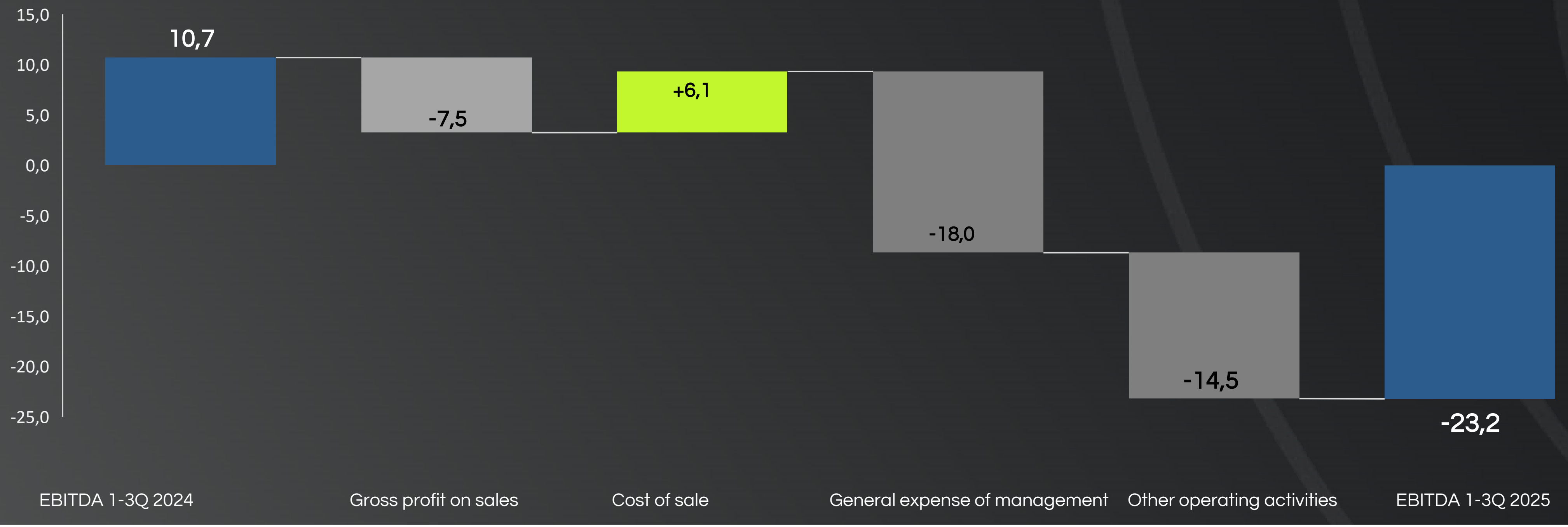


	EBITDA 1-3Q 2024	EBITDA 1-3Q 2025	EBIT 1-3Q 2024	EBIT 1-3Q 2025	Net profit/loss 1-3Q 2024	Net profit/loss 1-3Q 2025
MARGIN	0,7%	-1,5%	-3,4%	-5,8%	-5,3%	-8,6%

WIELTON GROUP | WIELTON | FRUEHAUF | Lawrence David | Langendorf | VIBERTI | GUILLÉN | ABERG | Trailer

Structure of EBITDA in Q1-3 2025 [PLN million]

A decrease in EBITDA resulting from a lower gross margin, which is mainly influenced by the unfavorable market situation and the price fight.
Sales costs are lower than in the corresponding period of the previous year as a result of the introduction of Restructuring departments.
General management expenses are higher than in the corresponding period of the previous year as a result of the development of Wielton Defence and Retrailer, changes in the number of posts from a reduction of 7/8 (from May to November) in 2024, and severance payments related to restructuring in the Group.
The decrease in the result on other operating activities results from the impairment loss on receivables terminated in 2024.

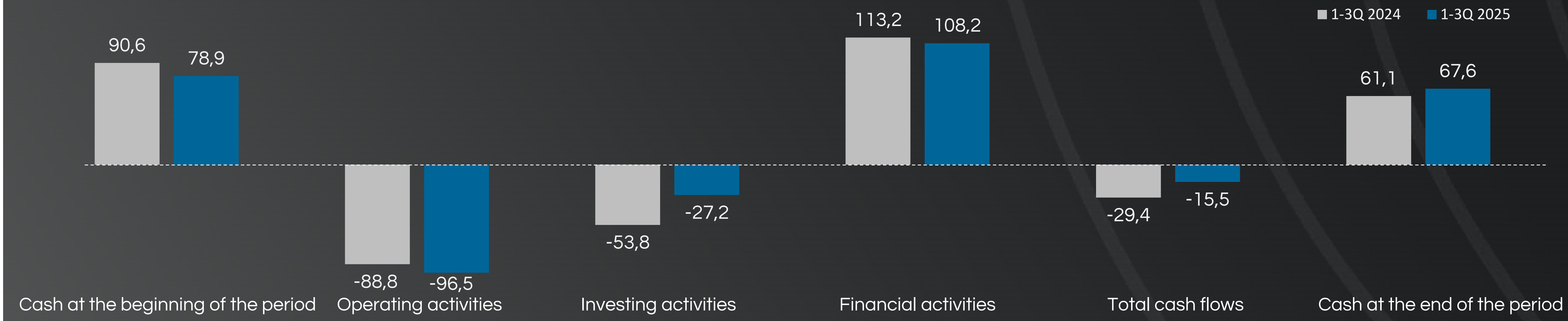


Consolidated cash flow statement [PLN million]

01. Operating cash flows include: pre-tax result (-134.2 million), depreciation and amortization (+68.1 million), other adjustments (+33.4 million), tax paid (-4.3 million), and change in working capital -59.5 million.

02. Limitations of investment activities. Continuation of only necessary projects.

03. In Q1-Q3 2025, 1.4 million interest capital, 34.9 million interest, and 15.3 milion leases were repaid, new financing in the amount of 102.3 milion was obtained, and 57.5 million was received from the issue of shares



Balance sheet structure

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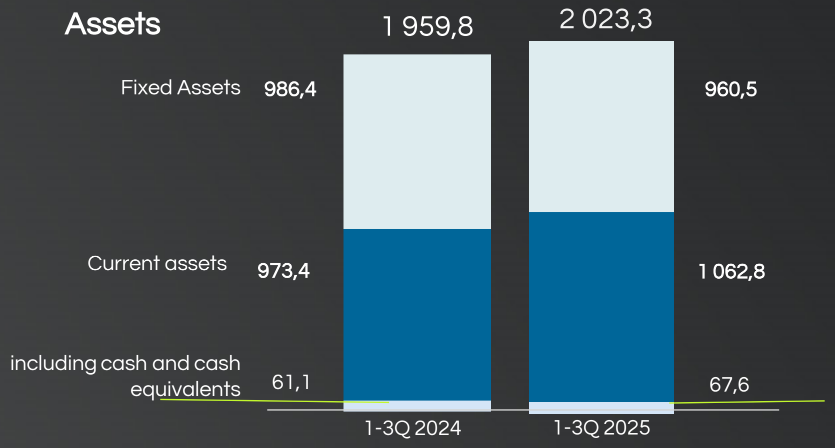
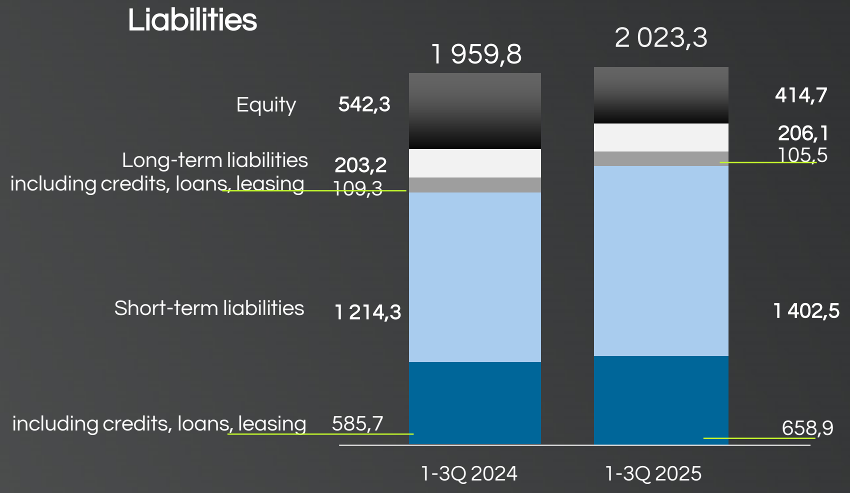
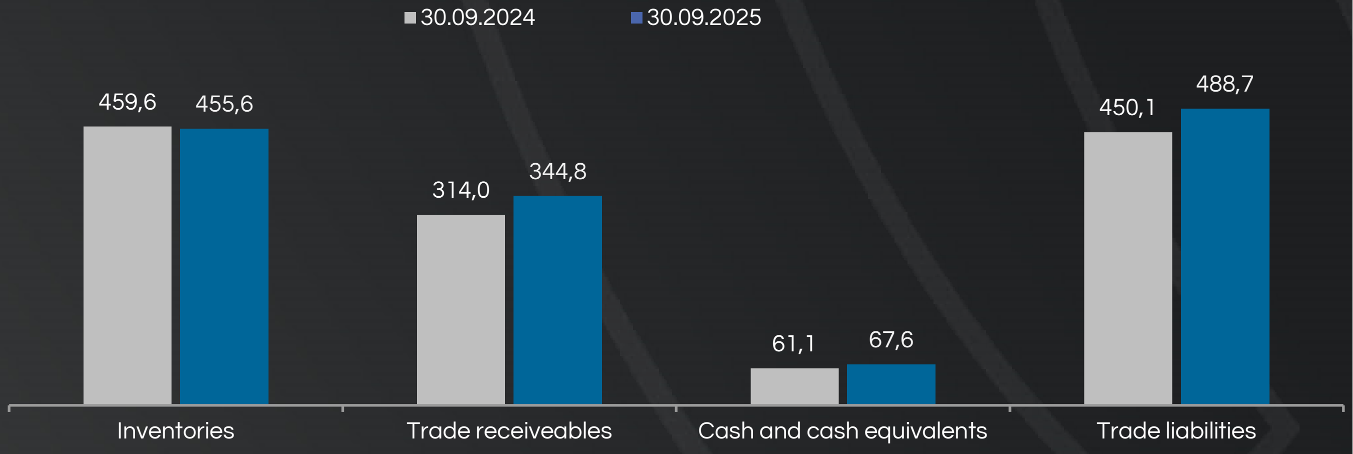




The level of working capital in correlation with the current level of production and sales.



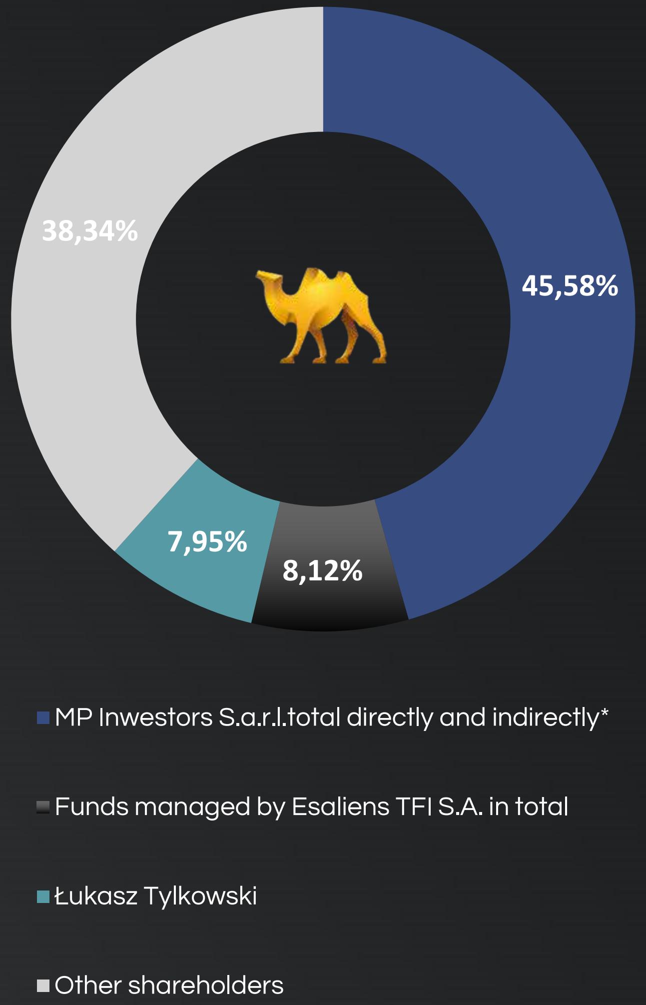
WIELTON GROUP

ATTACHMENTS

Shareholding structure of Wielton S.A.*

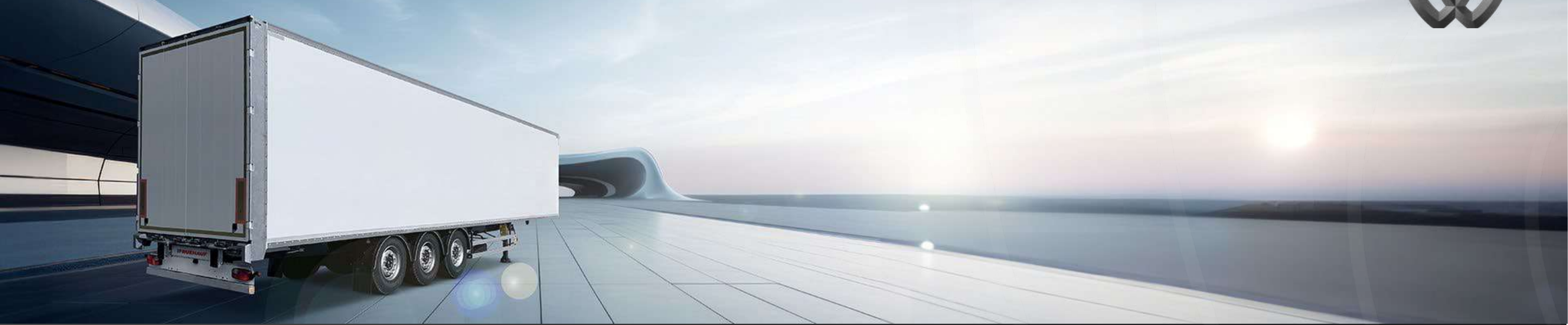
As of 30.09.2025	Number of shares/number of votes at the General Meeting	% share in the share capital and in the total number of votes
MP Inwestors S.à r.l. directly and indirectly, including:	33 665 760	45,58%
-directly	22 129 199	29,96%
- indirectly through the subsidiary MPSz sp. z o.o.	11 536 561	15,62%
Funds managed by Esaliens TFI S.A. in total:	6 000 000	8,12%
- includingEsaliens Parasol FIO	4 087 800	5,54%
Łukasz Tylkowski	5 870 018	7,95%
Other	28 317 483	38,34%
Total	73 853 261	100,00%

Shareholding structure as at 30.09.2025



**Detailed information on the shareholding structure is presented in the periodic report of the Wielton Group for Q1-Q3 2025 under the heading "Shares and shareholding".*

Disclaimer



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Thank you for your attention

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